



## Investment Overview

## Diversified real estate & infrastructure investments

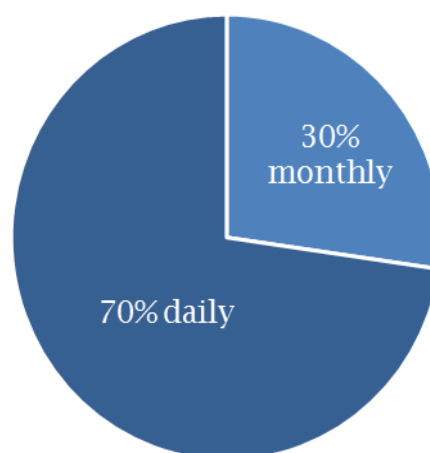
REM Global Real Estate & Infrastructure Bond is a Frankfurt Stock Exchange listed, liquid, asset backed Bond (=> LiLi-Bonds) focusing on undervalued and performing real estate and not-correlating infrastructure investments in European and Global Markets with a minimal fixed bond interest of 4.0% p.a./quarterly paid. The objective is to offer long-term, attractive, risk sensitive returns out of the combination of two main sectors in various regions invested directly or by collective investments with experienced and successful managers. **LiLi-Bonds** are THE alternative to the 0%-yield Capital Markets.

## HIGHLIGHTS

- Invests broadly and globally in Real Estate & Infrastructure Investments following a strict bottom-up process
- Attractive risk adjusted returns from investments and products with proven steady performance.
- Invested with the most experienced and successful managers of the relevant sector and region.
- Diversification — in strategies, sectors, regions and managers.
- Listed at a main European Stock Exchange / Liquid by daily prices and weekly calculated NAV / Bond asset-backed by Portfolio
- A selected product of VFS CORSA BOX Strategies – classic & alternative style

## Global Real Estate & Infrastructure Investments

## Liquidity Ratio



## Asset Diversification

Basis of the Asset Allocation is a double «Core Satellite Strategie» on Liquidity and Cash Flows:

### Asset Allocation:

- Real Estate Investments 45 %
- Global Infrastructure Investments 45 %
- Cash & Alternative Income Strategies 10 %

### Investments:

- direct & collective Investments 30%
- PV in F, P, Mx & collect. Investments 35%
- cash products & collective Investments 10%

### Cash Flow (monthly/quarterly):

- 30%
- 35%
- 10%

## Product Information

<b>Name</b>	REM Global Real Estate & Infrastructure Bond	<b>Fixed Bond Interest</b>	4.0% p.a. / quarterly paid
<b>Business Development</b>	PROSPEROUS Group AG, Zurich / www.LiLi-Bonds.com	<b>1<sup>st</sup> Subscription / unit</b>	US\$ 1.000.000.- / US\$ 100.000.-
<b>Investment manager</b>	Argentarius Group	<b>Management fee</b>	max. 0.3% p.a.
<b>Domicile</b>	Frankfurter Stock Exchange, Germany	<b>Volume at start</b>	US\$ 15 Mio. / 01.06.2016
<b>Custodian</b>	Sparkasse Malta, Malta	<b>NAV Calculation</b>	weekly (value + accrued interest)
<b>Emittent</b>	Delta 1 plc, Malta	<b>Liquidity</b>	daily
<b>ISIN No. / WKN No.</b>	MT0000871435 / A2BF74	<b>Launch date</b>	May 2016

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