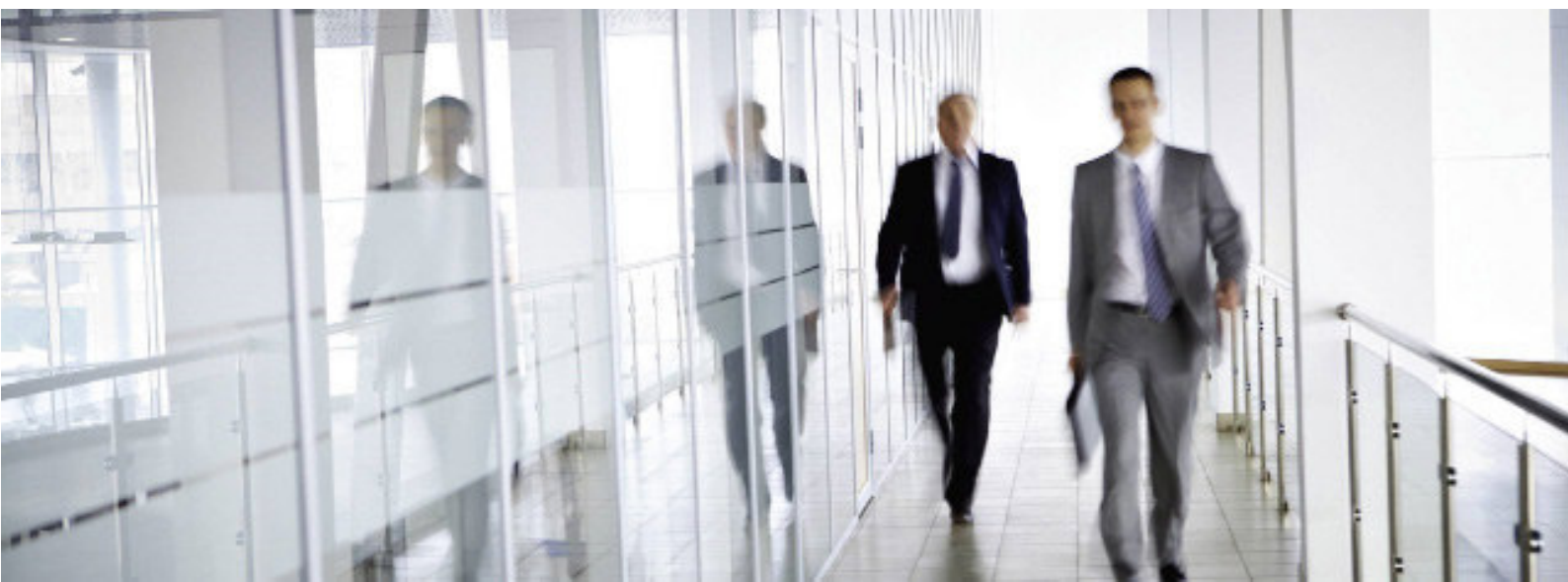


# LiLiBonds.com

licensed to benefit our Investors



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**Listed** at Frankfurt Stock Exchange

**Liquid** due to daily Prices and weekly NAVs

**Asset backed Bonds** through Portfolio (pledge)

**Fixed Bond Interest of 4% p.a.** quarterly paid

**PROSPEROUS**  
GROUP

PROSPEROUS GROUP AG  
Löwenstrasse 32 - 8001 Zürich  
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# Introduction

**LiliBonds.com** is a platform for *Listed, Liquid* and *asset backed Bonds* offering a minimum **Fixed Bond Interest of 4% p.a.** (quarterly paid) in various currencies developed by PROSPEROUS GROUP.

The first **LiliBonds** (A. + B.) are listed at Deutsche Börse Frankfurt in May 2016 – the next series (C. + D.) in August 2016. More products will follow regularly.

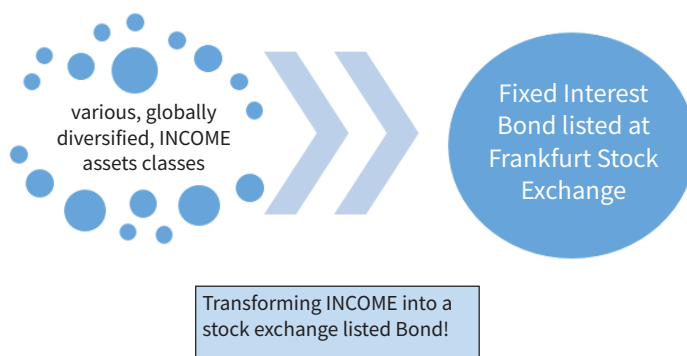
They are focusing on :

- A. Global Real Estate & Infrastructure Bond (US\$)
- B. Global Income Bond (Euro)
- C. Diversified Energy (US\$/Euro)
- D. Socially Responsible Investments (Swiss Francs)
- E. Various global Regions e.g. Asia-Pacific, Europe, UK, Russia & CIS, Africa & BRICs

The platform will be opened for partner products in 2017.

**LiLiBonds are THE alternative to the 0% yield capital markets**

## The Clou - an unique concept



### Portfolio Management approach?

Our experiences, our network to global income portfolio managers and a double „core-satellite policy“ on liquidity and cash flow results in a short list which serves the different bond strategies.

### Which goals have been achieved?

1. Performance of 4%
2. Daily Liquidity
3. Regular Cash Flows
4. Limited low Risk

# Performance Driver–what guarantees the success?

1. ETD (Exchange Traded Debt) structure – transforming an INCOME portfolio into a listed Bond
2. **Longterm successful experiences** in managing INCOME Portfolios and niche markets & products
3. **Low volatility** through Portfolio composition
4. Focus on few or no correlation to traditional, global (yield) markets
5. Sharp ratio of 2.2 - 2.8
6. Last but not least: **low cost** due to low management fees of **0.3% p.a.**

**Maximize Liquidity - Minimize Costs - Improve Trading Capabilities**

## Investment Assurance – limited low risk!

1. **Portfolio asset backs the Bond** (pledge)
2. **Daily liquidity**
3. Transparent, highly regulated and controlled by BAFIN through LISTING @ Deutsche Börse Frankfurt
4. Globally diversified, **conservatively managed INCOME Portfolios**
5. Few or no-correlation to traditional (yield) markets
6. Average of Portfolio > **90% positive monthly return**
7. Portfolio track record > 5.2% p.a.

## USPs

- Transparent, highly regulated, controlled through listing
- Liquid through daily prices and weekly calculated NAV
- Limited risk through diversified Portfolio & asset backed Bond
- Predictable return through fixed bond Interest of 4% p.a.
- Low cost due to low management fees

## Diversification opportunities

- Currencies  
>> EUR, US\$, Swiss Francs, UK£
- Balancing and supports conservative and/or balanced Portfolios
- Balancing and supports liquidity and/or short- & midterm Portfolios
- Supports classic & alternative Core Satellite Strategies

**LiLiBonds are a perfect match for safety investments**

## Swissness, Innovation & Providence

PROSPEROUS  
GROUP

VITUDURUM  
FUND SELECTION

 SWISS  
SMART  
FINANCE

PROSPEROUS  
CAPITAL

Qualifying Investment Niches & creating Innovations  
to achieve successfully the Goals for our Clients and Partners

PROSPEROUS GROUP, a limited company under swiss law, was founded in 2011 as a spin-off of a commodity trading company.

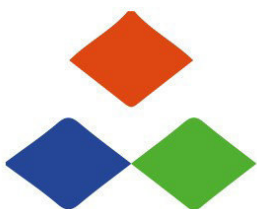
Due to a large global network, we are enabling access to income asset classes in various regions, industries, sectors, markets, products and its managers.

We are unifying seniors from the Swiss and Global Banking and Finance industry who are pooling investment ideas, creating innovations and qualifying niches.

PROSPEROUS links successful people...

... to successful investment ideas and its products

...by combining niche markets with innovative platforms!



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## In safe hands and in good company:

**Deutsche Börse Frankfurt**

European Stock Exchange

**PROSPEROUS GROUP**

Business development company

**Sparkasse of Malta, Malta**

Custodian

**ARGENTARIUS GROUP**

Investment Manager

**Goldstein S.A., Luxembourg**

**ETI Securities plc, Malta**

Issuer Company

**PwC Malta**

Auditor

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